Getting Invested: Onboarding Quick Start

A simple 7-step process to get started today.

1 Decide your amount for the system

Example: $1,000,000 × 20% = $200,000

Your Capital

2 Split it into 11 equal slices

$200,000 ÷ 11 = about $18,182 per sector

11 equal slices

3 Open the SMA Monitor

Read the Pos line on each of the 11 cards.

4 Sort the 11 sectors into two piles by their Pos line:

Pos: Invested

BUY this sector's ETF

Pos: Cash

HOLD this slice as cash

5 Shares = slice ÷ price, rounded down to whole shares.

After the close, enter:

Buy [shares] [TICKER], MOO

MOO is market order type: Market on Open

6 Put the slice in a money market fund, T-bills, or SGOV.

It is dry powder, not spare cash to spend.

7 Next morning your orders fill at the open

Check your fills. That is the whole job for today.

You are invested.

Keep the cash ready. As a sector's Pos line flips, you rotate just that one slice. By next week, this feels routine.

Discipline today, flexibility tomorrow.

Two yellow cards, opposite actions. Read the Pos line, not the color.

XLU Utilities		In Band
PRICE	POS LINE	vs 200d SMA
$64.17	$64.69	+1.11%
Pos: Invested		

Invested → BUY IT NOW

XLY Consumer Discretionary		In Band
PRICE	POS LINE	vs 200d SMA
$181.09	$117.58	-0.45%
Pos: Cash		

Cash → HOLD CASH

Same yellow badge.
Different Pos line.
Different action.

The 11 sector ETFs

XLK	XLF	XLV	XLE	XLI	XLP	XLY	XLU	XLB	XLRE	XLC
Tech	Financials	Health Care	Energy	Industrials	Staples	Discretionary	Utilities	Materials	Real Estate	Comm. Services

Stay systematic. Follow the signals. Let reversion do the heavy lifting.